

Methods

Azolla domestication towards a biobased economy?

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Summary

• Due to its phenomenal growth requiring neither nitrogen fertilizer nor arable land and its biomass composition, the mosquito fern Azolla is a candidate crop to yield food, fuels and chemicals sustainably. To advance Azolla domestication, we research its dissemination, storage and transcriptome.

• Methods for dissemination, cross-fertilization and cryopreservation of the symbiosis Azolla filiculoides-Nostoc azollae are tested based on the fern spores. To study molecular processes in Azolla including spore induction, a database of 37 649 unigenes from RNAseq of microsporocarps, megasporocarps and sporophytes was assembled, then validated.

• Spores obtained year-round germinated in vitro within 26 d. In vitro fertilization rates reached 25%. Cryopreservation permitted storage for at least 7 months. The unigene database entirely covered central metabolism and to a large degree covered cellular processes and regulatory networks. Analysis of genes engaged in transition to sexual reproduction revealed a FLOWERING LOCUS T-like protein in ferns with special features induced in sporulating Azolla fronds.

 Although domestication of a fern–cyanobacteria symbiosis may seem a daunting task, we conclude that the time is ripe and that results generated will serve to more widely access biochemicals in fern biomass for a biobased economy.

Introduction

In the coming decades we anticipate a rapid increase in world population that will greatly increase global demand for food, although this is constrained by the limited availability of arable land. With the depletion of fossil resources, plants will need to provide an increasingly large proportion of our requirements for energy and chemicals in addition to food (EPSO, 2005). Intensive agriculture using conventional crops is often associated with high inputs and negative climate impacts (Jensen et al., 2012). For example, periodic application of excess nitrogen fertilizer leads to high nitrous oxide (N_2O) emissions (Smith et al., 1997). $N₂O$ has a global warming potential 310-fold higher than $CO₂$ and is, in terms of impact, the third most important greenhouse gas, after $CO₂$ and $CH₄$ (IPCC, 2007). To meet the challenges of lowering N2O emissions and increasing production, novel crops that require less or no nitrogen fertilizer, use nonarable land with high biomass yields, and feed both food and chemical industries, are much sought after.

Azolla is one such potential crop: it is an aquatic fern that may be cultivated in closed systems on nonarable land as well as in freshwater basins. It is known for its high growth rates, doubling biomass in 2 d under favorable conditions (Wagner, 1997). Azolla thrives without the addition of nitrogen fertilizer to sustain its growth because it harbors symbiotic nitrogen-fixing cyanobacteria; this has led to its use as a nitrogen fertilizer in paddy fields of South-east Asia (Wagner, 1997). It is an accumulator of heavy metals and its use in waste water treatment has been demonstrated on a small scale (Costa et al., 1999; Antunes et al., 2001). Azolla is a high-protein animal feed, but its limited digestibility (Alalade & Iyayi, 2006; Abdel-Tawwab, 2008) may be the result of it containing tannins not lignin (Nierop et al., 2011), together with other polyphenols (Fasakin, 1999). Compared to algae and free-living diazotrophic cyanobacteria, Azolla requires no mixing of the water body and is easier to harvest. To fully harness the potential of Azolla, however, its domestication is a prerequisite. Domestication requires protocols for the collection, storage and dissemination of reproductive structures (Willemse, 2009). In addition, breeding varieties adapted to specific uses and permitting containment of this otherwise invasive weed requires control over sexual reproduction. To accelerate the breeding process, genetic and sequence information is required. As with most ferns, Azolla is currently neither domesticated nor bred (Meyer et al., 2012). Sequence information is lacking except for the genome

sequence of its endosymbiotic cyanobacteria Nostoc azollae (Ran et al., 2010).

Azolla is a member of the Salviniaceae and heterosporous: megaspores and microspores each form gametophytes bearing the gametes that mate to form the sporophyte, the dominant diploid phase of Azolla. A very small gametophyte yielding a single megaspore develops inside the megasporocarp (Peters & Perkins, 1993). By contrast many microsporangia with microspores packaged in several pseudocellular massulae develop in the microsporocarp (Herd et al., 1985). Azolla spores inside the sporocarps generally exhibit strong resistance to external stresses, such as drought (Becking, 1987) and subzero temperatures (Janes, 1998). Using sporocarps to preserve biodiversity may seem a logical approach; however, sporocarps have not been generally available for *Azolla* species and the preservation methods will need to be improved to reach long-term and high viability. Long-term storage by preservation of whole sporophytes or only small parts of the meristems was not reported for Azolla. Instead, Azolla varieties are currently maintained by in vitro subculture in biodiversity collections such as the Biofertilizer Collection of the International Rice Research Institute (IRRI; Watanabe et al., 1992). Continuous subculture, however, is laborious and thus prone to human error, and may promote somaclonal variation and adaptation of the specimens to the artificial environment under which they have been cultured during the past 25 yr. A more reliable method to preserve varieties needs to be developed that allows selection and breeding efforts.

Control over Azolla sexual reproduction will be of paramount importance for disseminating existing varieties or breed new varieties. Controlling the production of spores and fertilization will be most critical. A number of authors have described sexual reproduction in Azolla species (Becking & Donze, 1981; Becking, 1987; Peters & Meeks, 1989; Wagner, 1997; Zheng et al., 2009; Carrapiço, 2010). These studies mainly focused on the vertical transfer of the cyanobacterial symbiont during the reproduction process. Methods were described that used sporocarps to raise new sporelings field plots, relying on the natural processes of fertilization on the floor bed (Quin-Yuan et al., 1987; Shuying, 1987). None of the publications on sexual reproduction in *Azolla* described fertilization in a controlled laboratory environment, and none described the induction of spore formation in vitro. Knowledge of the environmental cues and molecular mechanisms controlling sporulation in Azolla is very scarce. Studies have reported outdoor conditions under which sporulation has occurred in different species, such as high population density (Becking, 1987; Janes, 1998), shorter days and colder nights (Kar et al., 2002), high light intensity and high temperature (Becking, 1987). Herd et al. (1989) showed the effect of temperature regime on the sporulation of a large variety of Azolla species and strains, but could not establish a clear link with sporulation frequency. Also different growth-regulating substances could not induce sporulation in A. pinnata and A. filiculoides (Herd et al., 1989). Kar et al. (2002) later showed that a combination of hormones could increase sporulation frequency and promote megasporocarp formation, but only in cultures that

were already sporulating. As Azolla species adapted to differing environments over time, they likely evolved differential environmental cues triggering sporulation. To develop a reliable protocol to induce sporulation in several species, a strategy focusing on more downstream, molecular, processes controlling the transition to sexual reproduction will likely be more effective than studying environmental clues alone.

In flowering plants, the transition to sexual reproduction is controlled by multiple input pathways which measure day length, temperature, nutritional status and age of the plant. FLOWER-ING LOCUS T (FT) signals environmental cues perceived in leaves as it moves via the vasculature to the shoot meristems; there, FT activates LEAFY (LFY) and with it the transition to sexual reproduction. FT was not found in the genomes of the nonvascular lower plants Physcomitrella and Selaginella (Banks et al., 2011) and has not previously been described in ferns, which were the first plants to evolve highly developed vasculature.

In lower plants LFY is thought to promote vegetative development of the gametophyte, and Floyd & Bowman (2007) proposed that LFY repression after fertilization would be required for development of the extended vegetative growth of the sporophytes in higher plants. LFY from the fern Ceratopteris was capable of partially suppressing the phenotype of the Arabidopsis lfy mutant but LFY from the moss Physcomitrella did not (Maizel et al., 2005). Some targets of LFY are therefore conserved in ferns and higher plants. LFY activates the ABC genes in angiosperms and gymnosperms, thus promoting the transition to sexual reproduction. What induces the transition to sexual reproduction in ferns and other lower plants is mostly unknown.

Azolla belongs to an under-sampled group with regard to transcriptome or genome sequence resources. Studying molecular components that may control the transition to reproductive development in Azolla is therefore difficult. RNA sequencing of species without a sequenced genome provides a valuable resource. While the assemblies remain far from perfect (Schliesky et al., 2012), both unigene databases (Brown et al., 2011; Kajala et al., 2012; Sommer et al., 2012) and quantitative gene expression data (Brautigam et al., 2011a; Gowik et al., 2011) have successfully been used to explore the physiology and gene regulation in species without prior sequence resources.

In order to provide the basis needed for domestication of Azolla, we begin by describing a method to collect large amounts of A. filiculoides spores all year round. We define and illustrate key stages in the germination process then demonstrate in vitro fertilization and germination of Azolla spores. We further show that cryopreservation of fertilized megaspores using a drying pretreatment is effective for preserving A. filiculoides while also preserving the *N. azollae* symbiont, opening the way to genomic characterization of the cryopreserved variety. From sequencing reads of RNA from megasporocarps, microsporocarps and sporophytes we assemble a database of 37 649 unigenes which we annotate so as to provide a resource to molecular research. We then describe genes in Azolla possibly involved in inducing spore formation based on what is known from induction of the reproductive phase in flowering plants.

Materials and Methods

Collecting Azolla sporocarps

Sporulating A. filiculoides Lam. was collected in mid-October 2012 from a ditch in Utrecht, the Netherlands (52°04′24″N; 5°08′53″E) and kept in demineralized water in a glasshouse at 5–15°C and 14 h days with a light intensity of at least 70 µmol m $^{-2}$ s $^{-1}$ Photosynthetic Photon Flux Density (PPFD).

Unfertilized megasporocarps were collected according to Toia et al. (1987) with modifications: sporulating plants were placed on top of a stack of sieves with 1000-, 500- and 200 lm mesh sizes and megasporocarps were detached from the stems using a strong water jet. Residue recovered on the 200 lm mesh size sieve was then layered on a 3 M sorbitol: water step gradient and centrifuged at $400 \times$ for 10 min, resulting in a clear layer of pure megasporocarps. Megasporocarps were washed three times by centrifugation with 50 ml water. To collect mostly fertilized megasporocarps, sediment accumulating at the bottom of the containers in which sporulating cultures were kept was used in the above procedure, except that the sorbitol: water step gradient was layered on top of the residue of the 200-lm mesh size sieve to obtain a clear layer of fertilized megasporocarps. Mature microsporocarps were plucked manually from the plants.

Documenting megaspore germination

A mixture of megasporocarps and microsporangia was germinated in 400 µl of either Azolla growth medium at pH 5.5 (Watanabe et al., 1992) or demineralized water in a growth cabinet set at 25°C day : 15°C nights with 12 h light (40– 70 μ mol s⁻¹ m⁻² PPFD). Spores were scored for germination over a period of 6 wk. Morphological changes to the megasporocarps were tracked under a binocular Leica Axioskop light microscope, using either $\times 10$ or $\times 5$ objectives, and key events documented by digital imaging in dark field using a Leica PFC 420C Camera (Carl Zeiss BV, Sliedrecht, Netherlands). Images of sporulating Azolla plants and Azolla sporelings were made using a Nikon DXM12000 camera (Nikon Instruments Europe BV, Amsterdam, Netherlands) on either a Zeiss Axiovert 35M reversed microscope or a Zeiss Stemi SV11 stereo microscope (Carl Zeiss). Mature Azolla plants were photographed using a Nikon D300S DSLR camera with a 60 mm macro objective.

Documenting Nostoc azollae

Nostoc azollae phycobilisomes differ in their spectral emissions from plant pigments (Rigbi et al., 1980), therefore, a Leica SP2 confocal fluorescence microscope, equipped with either \times 16 or \times 40 objectives and a helium–neon laser with excitation wavelength of 543 nm, was used to visualize N. azollae fluorescence in the range 630–670 nm. Plant tissue fluorescence was visualized in the range 560–630 nm and/or 680–750 nm. During capture, images were frame-averaged over 16 frames. To determine the presence of cyanobacteria in sporelings, two glass plates were

pressed against each other, thereby squeezing the cyanobacteria cells out of the leaf pockets.

Fertilizing A. filiculoides spores in vitro

Fifty megasporocarp batches were mixed during 20 s with microsporangia at various ratios in 1 ml water, then incubated in darkness and room temperature (RT) for 2–13 d (fertilization periods), before megasporocarps (without free microsporangia and massulae) were transferred to Azolla growth medium (8 ml) and left to develop in 25°C day : 15°C nights with 12 h light (40–70 µmol m⁻² s⁻¹ PPFD). After 2 wk development germination was scored at regular intervals. All conditions were tested in triplicate.

Testing and optimizing cryopreservation protocols for longterm storage of A. filiculoides

The cryopreservation protocols summarized in Table 1(a) were tested on batches of 20 megasporocarps. Each condition was evaluated in duplicate. For cryopreservation involving cryoprotectant pretreatment, 1 ml of the cryoprotective solution was added to the megasporocarps immediately before snap-freezing in liquid nitrogen (LN). Batches were kept for 5 min in LN, then thawed on a heating plate set at 30°C for 1.5 min and washed thrice in 1 ml medium. To test cryopreservation using a drying pretreatment, megasporocarps were dried for 1, 4 and 8 d in the fume hood at RT and then snap frozen in LN without added fluid. Batches were kept for 5 min in LN then thawed for 1.5 min at 30°C before adding 1 ml medium. For each cryopreservation protocol, a treatment control was included that was not frozen but still exposed to the cryopreservation pre-treatment; additionally two controls were included that received no treatment. Germination was as in the Documenting megaspore germination section.

In order to optimize cryopreservation involving drying as pretreatment, megasporocarps with attached massulae were collected from sediment and the number of megasporocarps in each batch was increased to 250–600 megasporocarps. Drying conditions tested included 1, 4, 7, 16 and 32 d drying at RT in the fume hood as above. Additional batches were dried for 1, 4 and 7 d at constant temperature (CT) of 26°C. For each cryopreservation pre-treatment a control batch was included that was exposed to the cryopreservation pre-treatment only. Two batches were included that were not subjected to any cryopreservation treatment. These batches served as controls and allowed comparison of germination rates between megaspores collected from plant material and spores collected from growth container sediments. The freezing, thawing and germination of the batches was as above.

In order to test long-term storage, batches of spores collected from sediment and dried for 7 d at RT were frozen in LN, then transferred to -80° C and stored for 1 d, 1, 2, 5 and 7 months. Another set of dried batches was frozen at -20° C and then stored for only 1 and 2 months. A final set of batches was not subjected to a drying treatment, but directly frozen in the -20° C freezer, Table 1 Cryopreservation protocols tested on Azolla filiculoides spores. (a) Cryopreservation pre-treatment definitions¹ and (b) Germination rate and viability for unfrozen and frozen megasporocarps after cryopreservation pre-treatment²

¹Dimethyl sulfoxide (DMSO), ethylene glycol (EG) and Polyvinyl pyrrolidone (PVP).

 2 Viability is the percentage of megasporocarps with floats. Freezing was in liquid nitrogen. Each condition was tested in duplicate. N, number of megasporocarps tested.

but these repeatedly had zero germination. Zero and 7 months storage were tested in duplicate and triplicate, respectively.

RNA sequencing and quantitative RT-PCR (qRT-PCR)

Ferns, in general, and heterosporous ferns like Azolla, in particular, represent a particularly under-sampled group with regard to sequence information. Tissues from three different developmental phases of the complex lifecycle were therefore chosen for RNA sequencing (RNA-seq) to capture the transcriptome of Azolla. Microsporocarps and megasporocarps were plucked from sporulating Azolla grown on demineralized water in the glasshouse. Sporophytes were sterile, nonsporulating, grown in medium with and without nitrogen, and collected at 6 h intervals over 24 h starting 1 h before dawn. Total RNA was extracted (Spectrum Plant Total RNA Kit; Sigma-Aldrich) from megasporocarps, microsporocarps and sporophytes, then digested with DNase I. Two replicate extractions were pooled for each of the reproductive tissues and eight replicate extractions were pooled for the sporophyte tissue (corresponding to four time points and growth with/without nitrogen). Poly(A+) RNA was enriched using oligo (dT) Dynabeads (Ambion). To enrich capped transcripts cDNA was synthesized using the Clontech SMARTer kit (Takara Bio Europe SAS, Saint-Germain-en-Laye, France). Libraries were made from 100 ng template independently for each of the three tissues using the Ion Plus Fragment Library Kit with Ion Xpress[™] Barcode Adapters (BC12, BC13 and BC01; Life Technologies). PCR amplifications and emulsions were generated using the Ion

PGM[™] Template OT2 400 Kit and Ion OneTouch[™] 2 System (Life Technologies) with emulsions at 8 pM. Sequencing was completed with the Ion 316^m Chip v2 on a Ion PGM[™] sequencer.

The resulting sequencing reads were inspected with the Fast-QC tools (http://www.bioinformatics.babraham.ac.uk/projects/ fastqc/). Using fastx tools (http://hannonlab.cshl.edu/fastx_ toolkit/), reads were trimmed by removing bases with a Phred score \leq 20; reads which were pruned to \leq 50% of their original length by this step were discarded. The remaining reads were filtered for those which had < 90% of bases with a Phred score above 20 and reads shorter than 50 bases were discarded. The trimmed and filtered reads were assembled using CLC Genomics Workbench software (CLC Bio, Aarhus, Denmark) with default parameters (Brautigam et al., 2011b). Quality was assessed based on read length distribution and unigene annotation (Schliesky et al., 2012). The unigene database was annotated using BLAT (Kent, 2002) against proteins from Selaginella moellendorffii, Arabidopsis thaliana and Nostoc azollae to identify the proportion of genes similar to those in plant and symbiont genomes (Supporting Information Notes S1).

The unigene database was uploaded to the KEGG Automated Annotation Server (KAAS, http://www.genome.jp/tools/kaas/) to test the coverage of common pathways (Moriya et al., 2007). The resulting maps were exported from the server, curated for pathways not present in plants, and sorted according to content (proteins present in the unigene database in green colour; see Notes S2–S4).

All reads were then mapped onto the unigene database with default parameters using CLC Genomics Workbench (Table S1). The relative read counts for each unigene were normalized by the total read counts in each tissue (reads per million mapped reads; rpm). To find signature genes for the microsporocarp, megasporocarp and sporophyte, a small group of unigenes (1%, 3%, and 3%, respectively) with read coverage above 100 rpm were identified for each tissue. Annotation of the highly read unigenes against A. thaliana served to assign ontology terms in the ontology list derived from MapMan (Usadel et al., 2006, 2009) in Excel. Fisher's Exact test was then applied to evaluate whether the highly read unigenes were enriched in any one ontology term of pathways (Fisher, 1922); P-values were corrected for multiple hypothesis testing by the Bonferroni method.

In order to validate the unigene sequences and quantify geneexpression, RNA was extracted from A. filiculoides nonsporulating sporophytes grown in the cabinet, sporulating sporophytes collected from the wild (September 2013) and microsporocarps, and then cDNA synthesized. The primers for qRT-PCR were for the references AfTUBULIN (AfTUBF: CCTCCGAAAACT CTCCTTCC; AfTUBR: GGGGGTGATCTAGCCAAAGT) and AfADENINE PHOSPHORIBOSYLTRANSFERASE (Af-APTF: TAGAGATGCATGTGGGTGCAGT; AfAPTR: AAAA GCGGTTTACCACCCAGTT) (Salmi & Roux, 2008). Further qRT-PCR primers were for AfFT (AfFTF: AAGAGATTTG GCAAGCTGGA; AfFTR: TAGCAACCACCAACAGCATC), AfSOC1 (AfSOCF: ATGGGATCGTAAGGCTTCAAAA; AfSOCR: AGCAGAGCACACAGGTCTCAAC), AfLFY (AfLFYF: GCGGCAAGAGGAAGAGATAGA; AfLFYR: AGT GGATGTGCTCTTGCTGAA) and AfCAL (AfCALF: TTTG CATCTTTCGCTCTCTCA; AfCALR: CCAAGCTGCACAA TGTAAGGA). Data was from three biological replicates, significance was assessed by *t*-test with $P < 0.05$.

Results

Azolla filiculoides spores can be collected year round

A difficulty for researching sexual reproduction in Azolla is access to sporulating populations. Storage of sporulating A. filiculoides in rainwater at temperatures varying from 5 to 15°C and 14 h light with minimum intensity of 40 μ mol m⁻² s⁻¹ PPFD d⁻¹ resulted in a constantly sporulating population. Megasporocarps were collected by subsequent sieving and purification. Yields from plants varied from 2890 (December 2012) to 55 190 (June 2013) megasporocarps purified from 1 m^2 of Azolla mat (standing crop density 2.1-2.8 kg $FW\ m^{-2}$). By contrast, yields from the sediment were much higher, ranging from 157 600 (December 2012) to 343 740 (August 2013) purified from 1 m^2 of Azolla mat. Sediment FW increased as organic material accumulated, reaching an average of 14 kg m^{-2} in August 2013. Yearround access to large amounts of spores allowed testing of in vitro germination, in vitro fertilization and preservation methods, and allowed extraction of RNA from sporocarps.

Cotyledon emergence, not float emergence characterizes megaspore fertilization

Key stages in the sexual reproduction of Azolla were documented by three dimensional reconstruction of digital images from darkfield microscopy. Sporocarps developed under the sporophyte (Fig. 1a) in pairs, first as microsporocarp pairs, then as the sporophytes reached maturity as micro and megasporocarp pairs (Fig. 1b). The megasporocarp (Fig. 1c), containing the female megaspore and cyanobacteria akinetes, quickly sunk. Detached microsporocarps generally burst open, releasing the microsporangia (Fig. 1d); once these burst, massulae were released and

Fig. 1 Key stages in the sexual reproduction of Azolla filiculoides. (a) Sporophyte; bar, 10 mm. (b) Megasporocarps (arrows) and microsporocarp (mi) at the underside of a sporulating plant; bar, 1 mm. (c) Detached megasporocarp; bar, 0.2 mm. (d) Microsporangium containing four massulae; bar, 0.2 mm. (e) The massulae's glochidia (arrows) allow it to attach to the megasporocarp; bar, 0.2 mm. (f) Megasporocarp floats (fl) emerge from beneath the indusium cap (ic); bar, 0.2 mm. (g) Cotyledons (co) push away indusium cap and emerge from the megasporocarp; bar, 0.5 mm. (h) Sporeling with root (arrow) detaches from the megasporocarp; bar, 0.5 mm. (i) Azolla sporeling floating; bar, 1 mm.

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entangled in filamentous appendages of the epispore wall of the megaspore (Fig. 1e). To study spore fertilization and preservation, morphological changes denoting successful fertilization and germination were characterized.

The first morphological change to the megasporocarp was elongation of the megasporocarp and emergence of floats from underneath the indusium cap (Fig. 1f). Nonfertilized megaspores also developed floats, especially when nutrients were present in the medium. Float development could be the result of independent development of the female gametophytes, or rapid proliferation of the cyanobacteria pushing the floats outward. Hence, megasporocarps with floats did not automatically imply that fertilization had taken place but instead revealed whether or not the megaspores were viable. Fertilized viable megaspores developed further into sporelings with a cotyledon (Fig. 1g). Root development was visible shortly after (Fig. 1h). Sporelings became sufficiently buoyant to float at the surface when first leaves appeared (Fig. 1i).

Germination rates up to 30% were achieved after in vitro fertilization, of which 95% occurred within 26 d (Fig. 2a). Nutrient availability promoted germination, but was not essential: when a 1 : 1.5 mixture of megasporocarps and microsporangia was placed in medium or demineralized water, germination rates reached 30.1% and 8.1%, respectively. In both cases no nitrogen was present, indicating that sufficient nitrogen reserves were present to allow germination.

To conclude, observations on spore germination revealed that the emergence of cotyledons but not of floats was a reliable measure of megaspore fertilization.

Azolla megasprores can be fertilized in vitro

Controlled fertilization is a prerequisite for breeding. We therefore set out to test whether Azolla spores could be fertilized in vitro and how much time would be required for this process. Megasporocarps collected from sporophytes were incubated for various durations with microsporangia, from burst microsporocarps, then transferred to fresh medium in the absence of massulae and left to germinate. Germination frequencies obtained varied from 7% to 27% (Fig. 2b). Megasporocarps without added microsporangia did not develop sporelings, confirming that megaspores were not fertilized when attached to the sporophytes nor during collection. Incubation for fertilization beyond 6 d from 9 to 13 d increased germination frequencies above 20%. Useful A. filiculoides spore fertilization rates were thus obtained in vitro, within a practicable time span.

Drying rather than cryoprotectant pre-treatment permits spore survival to cryopreservation

In order to preserve the diversity of natural varieties or varieties developed for breeding and further dissemination, various stages of Azolla will need to be preserved over long periods of time without loss of viability or genetic alterations. Since spores are the natural dissemination stages of *Azolla*, we tested whether these could be simply preserved by drying, but spores in dried macrosporocarps were never viable when extending storage to 4 wk.

Fig. 2 Azolla filiculoides germination and in vitro fertilization. (a) Germination frequencies over a 5-wk period: germination was scored when cotyledons had emerged from megasporocarps, data from several experiments, frequencies were normalized by dividing the number of germinated megasporocarps at given time points by the number of germinated megasporocarps after 40 d for each experiment. The trendline is the best-fit sigmoid function with $\beta = 0.4$ and T0.5 = 18 d. (b) Germination rate as a function of fertilization period, for different megasporocarp: microsporangia ratios. Spores were mixed, incubated in darkness at room temperature (RT) for 2, 6, 10 and 13 d for fertilization, then megasporocarps only transferred to growth medium for germination. Germination was scored after 40 d. Error bars, \pm SE.

Alternatively spores were frozen directly in -20° C or liquid nitrogen (LN), either in medium or without, but neither gave viable spores.

We then tested cryopreservation protocols (Table 1a) employing cryoprotectants. Cryoprotectant mixtures did not generally affect the viability of megaspores or germination frequencies (Table 1b, No freezing). Cryoprotectant mixtures, however, did not permit survival to the freeze/thaw cycle (Table 1b, Freezing). Sporelings were solely recovered when spores had been dried in a fume hood for 8 d at RT before freezing. Drying pre-treatments moreover allowed 10–30% of the megasporocarps to develop floats, an indication for viability, whilst all other pre-treatments did not (Table 1b, No freezing- viability). The low germination of 23% in the untreated control megasporocarps revealed that only about a quarter of the megaspores used for this screening experiment were fertilized. We concluded that drying pre-treatment changed the physiology of fertilized A. filiculoides megaspores so as to resist freeze/thaw cycles.

Table 2 Survival of Azolla filiculoides spores to the freeze/thaw cycle after various drying pre-treatments

| Pre-treatment | Freezing | Ν | Germination (%) |
|-----------------------|----------|-----|-----------------|
| None (control) | No. | 281 | 50.96 |
| RT ₁ d | LN | 391 | 0.00 |
| RT4d | LN | 382 | 0.79 |
| RT ₇ d | LN | 247 | 5.66 |
| RT 16 d | LN | 283 | 1.06 |
| RT 32 d | LN | 305 | 2.62 |
| $CT 26^{\circ}$ C 1 d | LN | 371 | 4.86 |
| CT 26 \degree C 4 d | LN | 340 | 26.50 |
| CT 26° C 7 d | LN | 279 | 50.62 |

Megasporocarps collected from sediment were dried 1–32 d at either fluctuating room temperature (RT) of constant temperature (CT) of 26°C. N, number of megasporocarp tested. Megasporocarps were either not frozen (No) or frozen in liquid nitrogen (LN), thawed and then germinated as described in the Materials and Methods section.

We extended the drying pre-treatment at RT to 32 d and tested drying at higher temperature of 26°C, simulating natural drought conditions. To improve the percentage of fertilized megaspores, megasporocarps from sediment were used which also allowed using greater numbers of megasporocarps per condition to increase the sensitivity of our test. A germination frequency of 51% in the untreated control revealed that half of the megasporocarps from sediment were fertilized and viable (Table 2). The optimal duration of drying at RT was 7 d, after which the frequency of survival decreased. Constant temperature (CT) at 26°C during the drying improved survival over the lower and fluctuating RT tremendously: the batch dried at CT 26°C for 7 d before the freeze/thaw cycle reached 50% germination, which was nearly equal to that of the untreated control (51%) and almost 10 times higher compared to 7 d drying at RT (6%). Spores dried for 7 d at RT and 26°C had a water content of 18.0% and 13.1%, respectively. Hence, drying at 26°C was more efficient and improved survival rates of cryopreserved spores up to a level nearly equal to that of untreated spores.

Nostoc azollae symbionts survive and cryopreservation of the symbiosis is possible without loss of viability for at least 7 months

Survival of the *N. azollae* symbionts residing within the megasporocarp cone tip is especially important as the symbionts fix nitrogen, which is of agronomic importance. Filamentous cyanobacteria were present in Azolla fronds recovered from cryopreserved megasporocarps (Fig. 3a) and exhibited heterocysts at equal frequency to untreated controls (Fig. 3b). In addition, all cryopreserved batches from drying optimization experiments yielded sporelings that grew on nitrogen-free medium except those batches subjected to < 4 d drying pre-treatment at RT.

In order to test whether spore viability persisted when frozen over longer periods, batches of fertilized megasporocarps were dried for 7 d at RT, then snap frozen in LN and stored at -80° C (or frozen and stored at -20° C) for up to 7 months (Fig. 3c).

Fig. 3 Survival of the symbiont Nostoc azollae and long-term cryopreservation of the Azolla symbiosis. (a) N. azollae filaments in 7 wk Azolla fronds developing from a fresh megasporocarp (control) and a megasporocarp cryopreserved for 2 months at -80° C (cryo); bar, 0.15 mm. Confocal fluorescence microscopy with excitation 534 nm and fluorescence recorded at 680–750 nm (green) and 630–670 nm (blue). (b) Close-up of the filaments as in (a) depicting heterocysts (arrows); bar, 37.5 µm. (c) Germination of cryopreserved spores stored up to 7 months. Megasporocarps with massulae attached were dried for 7 d at room temperature (RT), batches of c. 200 megasporocarps were frozen in liquid nitrogen then stored at -80° C or frozen and stored at -20° C. Thawed megasporocarps were scored for germination after 5 wk. Batches stored at -20°C were not viable beyond the first month storage with zero germination after 2 and 5 months. Error bars, \pm SD, $n = 3$ batches for 7 months storage.

Germination rates varied between 2.72% and 19.20% and after 7 months averaged 13%. Although a large amount of variation was observed there was no loss in viability related to the storage period over at least 7 months.

In our hands cryopreservation of neither sporophytes nor small explants was successful and therefore if the cryopreservation of Azolla varieties were to be contingent on the availability of spores,

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a method to reliably induce sporulation will need to be developed. Given the absence of reports on successful induction of sporulation, we chose to investigate molecular pathways that may control transition to sexual reproduction.

A 37 649 unigene database of A. filiculoides covers metabolism, cellular processes and regulatory networks extensively

A. filiculoides belongs to a particularly neglected phylogenetic group of heterosporous ferns, the Salviniaceae, for which no sequence resource exists. To provide for phylogenetic and molecular studies, sequencing reads were obtained independently from three differing stages of the complex lifecycle of Azolla: microsporocarps, sporophytes and megasporocarps. Microsporocarps did not contain contaminating N. azollae but were not aseptic. Sporophytes were aseptically grown but contained contaminating N. azollae. Megasporocarps, central for Azolla reproductive biology, contained contaminating N. azollae and were not aseptic. Sequencing reads were cleaned and assembled into a unigene database. Because the assembly could not be benchmarked against closely related species, reads were aggressively cleaned to preclude erroneous assemblies removing two-thirds of all reads (Table S1, Read cleaning). The resulting reads were then assembled into a database comparable with previous assemblies (Notes S1; Brautigam & Gowik, 2010). Annotation against A. thaliana, S. moellendorffii and N. azollae matched two-thirds of the unigene database against the plants but less than one-fifth against the symbiont (Table S1). All but 41 unigenes matched by the symbiont also matched the plants, in most cases with better Expectation values (e-values; Table S2). mRNA purification and cDNA library synthesis thus efficiently discriminated against bacterial transcripts.

Without a close relative with a sequenced genome, the unigene database was benchmarked against core plant pathways as represented in KEGG. Unigenes in the database covered all nuclear encoded genes of both the light and dark reaction of photosynthesis, all but two genes required to synthesize all 20 amino acids, all genes required to synthesize both purine and pyrimidine nucleotides, and the genes for sulfur and ammonia assimilation (Notes S2). Starch and sucrose synthesis, the TCA cycle and glycolysis were completely covered. The synthesis and modification of fatty acids and lipids were largely represented; phenylpropanoid metabolism including lignin precursors, terpenoid synthesis including carotenoids, porphyrin and chlorophyll synthesis were completely covered. Gene groups involved in cellular maintenance such as peroxisomes, the proteasome, the ER including ER trafficking, DNA replication and repair, RNA synthesis and processing were well represented (Notes S3). The regulatory pathways of circadian rhythm, hormone perception and pathogen perception were essentially complete (Notes S4). In summary, the unigene database of A. filiculoides containing 37k unigenes covers central metabolism entirely, and cellular processes and regulatory networks to a large degree.

All reads were then mapped on the unigene database: 77%, 76% and 74% of reads from for megasporocarps,

Fig. 4 Distribution of unigenes over megasporocarps, microsporocarps and sporophytes. mRNA was extracted from megasporocarps, microsporocarps and nonsporulating sporophytes, sequenced, then sequences assembled in a unigene database as described in the Materials and Methods section. 77%, 76% and 74% of reads matched unigenes and were used to assign unigene distribution over the differing tissues: microsporocarp (blue), megasporocarp (red), sporophyte (yellow). (a) Distribution taking all unigenes into account. (b) Distribution of highly expressed unigenes counting at least 100 reads per million reads.

microsporocarps and sporophytes, respectively, matched unigenes of the database. Unigenes were labeled 'expressed' if at least one read could be detected. The majority of unigenes – 20 598 out of 37 649 – were expressed in all tissues, while only 7% at most were specific to sporophyte tissue (Fig. 4a). mRNA extracted from the differing tissues were thus reproducibly from the fern A. filiculoides.

The reproducibly high proportion of mapped reads in all tissues allowed us to test whether highly abundant reads from each tissue reflect tissue biology: when only unigenes with rpm > 100 were considered, the different tissues revealed little intersection and thus expression was characteristic (Fig. 4b). Sporophytes exhibited highly read unigenes enriched for Calvin cycle, core nitrogen metabolism, photorespiration, photosystem I and chlorophyll synthesis over other pathways (Table 3); a read signature typical of leaf tissues (Brautigam et al., 2011a,b; Gowik et al., 2011). By contrast, highly read megasporocarp unigenes were enriched in storage protein synthesis, in mitochondrial electron transfer, and ATPase, and in the syntheses of sterols and derivatives (Table 3). Highly read unigenes from microsporocarps were similarly enriched in mitochondrial electron transfer including ATPase and synthesis of sterol and sterol derivatives, and in addition, in proteasome, in cytosolic ribosomes as well as lipid synthesis and transfer proteins. Signatures of highly read unigenes therefore confirmed that both reproductive tissues engaged in storage compound synthesis fueled by catabolic metabolism, which was consistent with collection of the reproductive organ when still on the sporophyte to minimize microbial contamination.

Pathways leading to the onset of reproductive organ formation in Arabidopsis are present in Azolla

Genes controlling the onset of flowering in Arabidopsis may possibly also be involved in the transition to the reproductive phase in ferns: 165 unigenes from the A. filiculoides database were most similar to Arabidopsis genes involved in flowering and correspond to 64 different Arabidopsis genes (Table S2). Table S3

Table 3 Pathways enriched in Azolla megasporocarps (mega), microsporocarps (micro) and sporophytes

¹Number of highly expressed unigenes in this tissue.

² Expected % if distribution was even.

³Statistically significant P-values are indicated in bold text. P-values were corrected for multiple hypothesis testing by the Bonferroni method.

scores the presence of proteins associated with control of flowering in genomes of higher and lower plants and in the transcriptomes of the ferns Ceratopteris richardii and A. filiculoides. All major proteins associated with circadian rhythm and the photoperiod flowering pathways had homologs in Azolla tissues. Furthermore a large proportion of proteins associated with the vernalization or autonomous pathway in Arabidopsis had homologs in Azolla. LFY was identified in Azolla, and a number of SQUAMOSA BINDING PROTEIN-like (SPL) proteins were identified in both Azolla and Ceratopteris, including SPL1, SPL2 and SPL9-like in Azolla. A total of nine MADS-box like proteins in Azolla include potential homologs of SUPPRESSOR OF OVEREXPRESSION OF CO 1 (SOC1) and CAULIFLOWER (CAL1).

FT was not found in lower plant genomes and possibly, the integrating role of FT might have evolved along with (lignified) vasculature in ferns. An FT-like protein is present in both Azolla and *Ceratopteris* (Fig. 5a). The *Azolla* FT-like protein contains the motifs D-P-D-x-P-S-P-S (Fig. 5a, Box I) and G-x-H-R (Fig. 5a, Box IV) conserved for PEBP-like proteins (Hedman et al., 2009). The amino acid associated with FT/TFL switching differs in the fern FT-like proteins: fern FT-like proteins have F, while Y and H are characteristic for FT and TFL1, respectively (Fig. 5a, Box II). Furthermore MFT has a characteristic P at box VI, whereas fern proteins have a corresponding D instead. In the conserved region indicated by box I both Azolla and Ceratopteris have an A at the fourth position, similar to MFT and BROTHER OF FT (BFT), instead of a V found in FT and TFL. The Azolla FT-like protein was repeatedly detected in microsporocarps and megasporocarps but not in the sporophyte. qRT-PCR further confirmed high expression of Azolla FT-like in microsporocarps compared to sporophytes (not shown) and

No claim to original European Union works New Phytologist © 2014 New Phytologist Trust revealed induced expression in sporulating sporophytes compared to nonsporulating sporophytes (Fig. 5b) along with SOC1 and LFY (Fig. 5c). We conclude that an FT-like protein, neither characteristically FT nor MFT, is induced as sporophytes undergo reproductive development.

Mapping the Azolla proteins to Arabidopsis flowering pathways reveals that whole Arabidopsis pathways towards flowering are not obviously induced in reproductive tissues of Azolla (Fig. 6). Nonetheless Azolla proteins like FT, SPL1 and CAL1 are commonly detected in the reproductive organs whilst they were not detected in the sporophyte. By contrast, Azolla proteins like SPL9 and SPL2 seem to be restricted to the sporophyte (Fig. 6) as is the Azolla protein like Class II KNOX reported to repress gametophytic development in Physcomitrella (Table S2; Sakakibara et al., 2013).

Discussion

Methods that may be invaluable for the domestication and breeding of Azolla are presented using the species A. filiculoides as a starting point. Collecting large amounts of clean fertilized megaspores will be critical for dissemination. Fertilizing spores in *vitro* will be important for breeding. Cryopreserving *Azolla* will be essential to preserve biodiversity and store varieties particularly suited for production. Importantly, cryopreservation of an A. filiculoides variety now opens the way to genomic investigations with the safety of cryopreserving the plant genotype sequenced. Our first RNAseq experiment showed that Azolla mRNA was mostly devoid of contaminating N. azollae RNA and generated a 37 649 unigene database that extensively covered plant metabolism, cellular processes and regulatory networks. Networks controlling the transition to reproductive development

Fig. 5 Azolla FT-like. (a) Alignment of fern FT-like proteins with FT and MFT from Arabidopsis. Read IDs were extracted from the A. filiculoides database matching a theoretical DNA encoding the FT from Ceratopteris using BLAST then assembled using CAP3. The longest resulting contig covers the query FT for 94% of the sequence. Features are boxed: I, PEBP conserved D-P-D-x-P-S-P-S motiv; II, His/ Tyr residues involved in FT/TFL switching; III, conserved MFT/FT region; IV, PEBP conserved G-x-H-R motif; V, B-region; VI, box with P characteristic for MFT (Hedman et al., 2009). (b) AfFT expression relative to TUBULIN or APT in sporophytes sporulating (dark gray) from the wild or nonsporulating (light gray) from the growth cabinet. qRT-PCR was as described in the Materials and Methods section, $n = 3$, \pm SD. (c) Expression of AfFT, AfSOC1, AfLFY and AfCAL relative to APT in sporophytes as in (b), $n = 3, \pm SD$. $*$, $P < 0.05$.

in higher plants were present in *Azolla* and included an FT-like protein induced in sporulating Azolla.

In order to establish the above methods, we supplemented existing documentation on Azolla germination from Becking (1987), Peters & Meeks (1989), Wagner (1997) and Carrapico (2010). Our conditions for *in vitro* fertilization and germination of the A. filiculoides megaspores resembled those described for Marsilea vestita, another heterosporous fern from the Marsileaceae, a family related to the Salviniaceae (Mahlberg & Yarus, 1977), although the time span required for Azolla germination is much greater.

Cryopreservation in ferns was achieved previously and is generally based on the desiccation and frost tolerance of the spores (Pence, 2008). Janes (1998) reported successful storage of A. filiculoides spores by freezing, in tap water, at -10° C, for at least 19 d. We were unable to reproduce this with material collected in the Netherlands, but this may be due to our material from plants being grown in the relatively protected environment of the glasshouse, where they were not exposed to stressful conditions. A different method for preserving Azolla varieties, not relying on the spores, consists of keeping a stem-tip culture of an Azolla frond under sterile conditions at low temperature (0-10°C), allowing preservation up to 12 months (Xu et al., 2011). Preserving stem-tip cultures is laborious and precludes scaling up of the procedure. Cryopreservation is potentially more reliable and our results for spores subjected to a controlled drying pre-treatment open the way to long-term high efficiency

preservation of varieties from A. filiculoides. Whether cryopreservation of spores from other species of Azolla will be similarly successful will require further investigation.

Because spores are the natural dissemination form of ferns, the control of spore induction for reliable and mass scale production of dissemination stages of any fern variety is a prerequisite to its domestication. However, very little knowledge on fern spore induction was available as research on ferns lags far behind that of angiosperms and even lycophytes and bryophytes (Muthukumar et al., 2013). There is as yet no single fern genome sequenced and transcriptomes have been published from only two ferns, Ceratopteris richardii (Bushart et al., 2013) and Pteridium aquilinum (Der et al., 2011). Insight from these was limited, however, due to the evolutionary distance and specific ecological niche of the floating fern family of Salviniaceae.

RNA-seq from three different tissues of Azolla, the sporophyte and both micro- and megasporocarps, yielded a unigene database. Analysis of the database showed that Azolla shares core metabolism and regulation with genomic model plants (Notes S2). The Unigene database completely covers primary metabolism and mostly covers cellular processes and regulatory pathways. The unigene length distribution and annotation was comparable to that produced in other sequencing efforts (Brautigam & Gowik, 2010). To test whether the unigene database is in principle suitable for future quantitative RNA-seq, the reads from the three different tissues were mapped onto the assembly. Two thirds of reads could be mapped. Considering that during

Fig. 6 Proteins from the floral induction pathways of Arabidopsis and their potential homologs in the differing tissues of Azolla: nonsporulating sporophyte, microsporocarp and megasporocarp. Layout is based on the onset of flowering in Arabidopsis with resulting transformation of the shoot apical meristem into an inflorescence meristem after Srikanth & Schmid (2011) and Jung et al. (2012). Presence of the unigenes in Azolla was extracted from Supporting Information Table S2 and normalized counts given in% over the three tissues visualized in shades of green. Gray boxes, genes not identified in the unigene database.

mapping of sequenced reads onto the corresponding genome c . 90% of the reads map (Hamisch et al., 2012) and that during cross-species mapping between 60% (Gowik et al., 2011) and 80% (Brautigam et al., 2011b) of reads map on the reference sequence database, the mapping was efficient. The long read technology of Ion Torrent sequencing employed in this study thus proved to be a cost-effective way to produce a unigene database for a species without sequence resources. The low annotation frequency of the unigene database of Azolla (Notes S1) compared to the annotation frequencies of flowering plant RNA-seq efforts (Brautigam et al., 2011b) demonstrates the evolutionary distance of Azolla from genomic models and indicates a large potential for new gene discovery, particularly in the light of Azolla's unusual secondary metabolism (Nierop et al., 2011).

Assigning ontology terms of the differing pathways to the highly read unigenes indicated that read counts for the pathways reflected the biology of the tissues. Both reproductive tissues are catabolic in nature: the energy-consuming mitochondrial electron transfer chain and its ATPase were overrepresented among the highly read unigenes. The microsporocarp is very rich in lipids and in protein as judged by microscopic stains; the megasporocarp is also very rich in protein but only moderately rich in lipids (Lucas & Duckett, 1980). Microsporocarps are still in the process of maturing when attached to the plant and meiotic development has not been completed (Lucas & Duckett, 1980). Hence, the prevalence of proteasome and cytosolic ribosome components among the highly read unigenes in microsporocarps may reflect the maturation process. Meiosis as a category was not tested but selected genes involved in meiotic processes could be detected in microsporocarp mRNA, but not in the other two (Table S2).

Similar to other RNA-seq efforts, the Azolla transcriptome database will serve to elucidate Azolla biology, for example the transition to sexual reproduction and sporocarp formation. The Azolla unigene database contained candidate homologs of many genes controlling sexual transition in Arabidopsis. Whether these actually have a function in regulating sporulation in Azolla, however, is uncertain as many of the flowering-related genes have been associated with multiple developmental functions in seed plants. Several flowering-related genes were only identified because multiple tissues were included in the initial sequencing: Azolla proteins like FT, CAL and SPL1 were reproducibly read in the Azolla reproductive tissues but not in the sporophytes. By contrast, Azolla proteins like SPL9 and SPL2 were reproduciby read in the sporophyte whilst absent in the reproductive organs. Azolla FT-like expression was confirmed by qRT-PCR to be induced in sporulating as opposed to nonsporulating sporophytes. A crucial future step will be to attempt transformation of Azolla to test the function of genes identified in the unigene database. Only very recently, Muthukumar et al. (2013) reported successful transformation of the ferns P. vittata and C. thalictroides using spores as the transformation targets.

In conclusion, we present for the first time methods for storage and dissemination, as well as an annotated database of genes that may contribute to the domestication of Azolla, a candidate crop

that is highly productive, reaching 40 tons ha⁻¹ yr⁻¹ dry weight yield (AzoFaSt Performance Report, 2013), requiring no nitrogen fertilizer and growing in areas not previously used as arable land. The domestication of a fern/cyanobacteria symbiosis may seem like a daunting task, but we feel that the time is ripe. In addition, results generated will serve more widely to access the wealth of biochemicals in biomass hidden within the pteridophytes for the bio-economy of the future.

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Supporting Information

Additional supporting information may be found in the online version of this article.

Table S1 Summaries RNAseq and assembly

Table S2 *Azolla filiculoides* unigene database annotation

Table S3 Genes associated with reproductive phase transition in genomes of higher and lower plants and in transcriptomes of ferns

Notes S1 A. filiculoides unigene database.

Notes S2 A. filiculoides unigene database proteins in metabolism.

Notes S3 A. filiculoides unigene database proteins in cellular processes.

Notes S4 *A. filiculoides* unigene database proteins in regulatory pathways.

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